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First Rate

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FIRST RATE SAS 70 CERTIFIED FOUR YEARS STRAIGHT

“**First Rate** has been distinguished as SAS 70 certified for the fourth year in a row! We continue to differentiate ourselves by not only providing excellent products and services but also keeping documented procedures and taking extraordinary security measures that give our client’s confidence”, said Jeff Kunkel, First Rate’s Managing Director of Operations.

First Rate has been SAS 70 certified as conducted by Grant Thornton, LLP, in accordance with standards established by the American Institute of Certified Public Accountants. Statement on Auditing Standard (SAS) 70 defines the professional standards used by a service auditor to review the internal controls of a service organization and issue a service auditor report, which impacts the control environment of their customers.

“First Rate is dedicated to being the best performance solution partner by providing a level of service and expertise that is truly unique in the industry,” David A. Stone, President and Founder of First Rate.

Results can be provided upon request from the First Rate marketing department.

First Rate develops and supports investment analysis and performance measurement software for many of the largest financial service providers. The First Rate Performance suite of applications provides complete portfolio tracking and reporting solutions specific to the client needs. First Rate’s performance measurement tools help investment managers communicate the value of their investment strategies. Starting in 1991, the Texas based First Rate was one of the first performance measurement systems available in a Web-based environment, and is used by more than one third of the top trust institutions. For more information about First Rate, visit www.FirstRate.com.